

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Plaintiff,

Gregory Morgenweck

-v-

Vision Capital Advisors, LLC and
Vision Opportunity Capital Management, LLC
and Adam Benowitz and Randolph Cohen

Defendant.

Case No. 08 CV 2969 (BSJ)(RLE)
ESF CASE

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for

Gregory Morgenweck

(a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

Date: 3/20/08

Christopher D. Devany
Signature of Attorney

Attorney Bar Code: CDD 3719